



شركة رمال الصحراء لخدمات النفط والغاز

RIMAL ALSAHRA

OIL & GAS SERVICES CO.

رؤية
2030
المملكة العربية السعودية
KINGDOM OF SAUDI ARABIA

INDUSTRIAL DEVELOPMENT PLATFORM FOR THE ENERGY SECTOR



Manufacturing



Localization



Technology
Transfer



Engineering



Strategic
Partnerships

CORPORATE PROFILE

KINGDOM OF SAUDI ARABIA | 2026

Chairman's Message

Leadership Perspective



ABDULAZIZ SALEH AL-MOOSA

Chairman

“Our ambition is to build a Saudi industrial institution that creates long-term value through disciplined investment, localization, technology transfer and trusted partnerships.

RIMAL ALSAHRA was established with a long-term view of the Kingdom's energy and industrial opportunity. Our role is not limited to supplying equipment or participating in individual projects. We aim to build sustainable industrial capability inside Saudi Arabia by combining local execution, international technology, professional governance and disciplined capital deployment.

Successful localization requires more than assembly. It requires engineering knowledge, qualified Saudi talent, reliable quality systems, local supply-chain development and partnerships that transfer capability over time.

As we grow, we will continue to focus on credibility, safety, quality and long-term relationships.

RIMAL ALSAHRA at a Glance

A Saudi industrial development platform

SAUDI-OWNED PLATFORM

01

Energy and industrial development company positioned to build and manage specialized operating and JV platforms.

CORE MARKET

02

Kingdom of Saudi Arabia, with selective GCC and regional opportunities.

INDUSTRIAL FOCUS

03

Surface production, OCTG / well construction, marine services, engineering, supply chain and localization.

PARTNERSHIP MODEL

04

International OEM capability combined with Saudi market execution, governance and localization.

CAPABILITY PATH

05

Qualification -> local service -> assembly & testing -> manufacturing -> regionalization.

GOVERNANCE

06

Board-level oversight, clear authority, stage-gated investment and operating accountability.

Who We Are

Purpose - Vision - Mission - Values

PURPOSE

WHY WE EXIST

Build durable Saudi industrial capability across strategic energy value chains.

VISION

WHERE WE ARE GOING

Become a trusted Saudi platform for technology localization, industrial partnerships and selected regional growth.

MISSION

HOW WE OPERATE

Connect customers with international technology and accountable Saudi execution. Localize economically viable activities progressively.

VALUES

HOW WE BEHAVE

Integrity - Safety & Quality - Partnership - Discipline.
Evidence before claims. Capital follows proven demand and capability.

RIMAL ALSAHRA POSITIONING

RIMAL ALSAHRA is positioned as an industrial development partner - not simply an equipment trader. The platform connects opportunity, technology, capital, localization and accountable execution.

Why RIMAL ALSAHRA

What we bring to customers and technology partners

SAUDI INDUSTRIAL COMMITMENT

01

A long-term platform designed to build local capability rather than pursue short-term trading alone.

EXECUTIVE ACCESS & DECISION SPEED

02

Senior sponsorship, clear accountability and direct coordination for strategic opportunities.

OEM LOCALIZATION MODEL

03

A structured path from market access and qualification to local service, assembly, testing and manufacturing.

ONE SAUDI INTERFACE

04

Commercial, technical, stakeholder, localization and project-development coordination under one platform.

DISCIPLINED CAPITAL DEPLOYMENT

05

Stage-gated investment so permanent capacity follows evidence, demand and economics.

INSTITUTIONAL GOVERNANCE

06

Clear authority, risk visibility, partner obligations, decision discipline and continuity.

Business Platform Overview

Focused core platforms with enabling capabilities

SURFACE & FLOW CONTROL

CORE PLATFORM I

Wellhead systems - Christmas trees - gate and choke valves - pressure / flow-control systems.

OCTG & WELL CONSTRUCTION

CORE PLATFORM II

Tubulars - crossovers - pup joints - couplings - thread protectors - centralizers - float equipment.

MARINE & DIVING

CORE PLATFORM III

Commercial diving - underwater inspection - subsea repair - AToN maintenance - marine support.

ENGINEERING & PROJECT SUPPORT

ENABLER

Technical coordination - project-development interface - field support - localization planning.

PROCUREMENT & SUPPLY CHAIN

ENABLER

Global sourcing - supplier qualification - logistics - documentation - lifecycle support.

GOVERNANCE & CAPITAL

ENABLER

Stage gates - contracts - risk allocation - partner accountability - investment discipline.

Surface Production & Flow Control

Core Platform I

WELLHEAD SYSTEMS

PRODUCT FAMILY

Wellhead equipment and associated surface pressure-control components.

CHRISTMAS TREES

PRODUCT FAMILY

Surface tree systems and associated production-control equipment.

VALVES & FLOW CONTROL

PRODUCT FAMILY

Gate, ball, check and selected severe-service valve solutions.

PRESSURE CONTROL

PRODUCT FAMILY

Products and systems aligned to upstream surface-production requirements.

SPARES & LIFECYCLE SUPPORT

SERVICE LAYER

Replacement parts, service coordination and lifecycle support as capability develops.

LOCALIZATION PATH

DEVELOPMENT MODEL

Qualification -> local service -> assembly / testing -> selected local manufacturing when justified.

Strategic industrial cooperation with CEPAl supports the planned Saudi localization pathway for this platform.

OCTG & Well Construction

Core Platform II

PRODUCT SCOPE

WHAT WE COVER

Casing and tubing - couplings - pup joints - crossovers - thread protectors - centralizers - float equipment.

VALUE-ADDED SERVICES

SERVICE LAYER

Handling - torque-up / make-up support - inspection - drifting / cleaning - technical coordination where appropriate.

DEVELOPMENT LOGIC

HOW WE SCALE

Validate repeat customer demand first. Begin with commercially viable supply and local services. Build capability progressively.

LOCALIZATION TRIGGER

STAGE GATE

Permanent manufacturing follows qualification, demand, technical readiness and economics - not aspiration alone.

MOLONG COOPERATION MODEL

Cooperation with Shandong Molong is structured around a contract-first, demand-led and phased-localization approach intended to control irreversible capital and ensure manufacturing follows real demand.

Marine & Diving

Core Platform III

UNDERWATER INSPECTION

CAPABILITY

Visual inspection, NDT support and asset-integrity activities for selected marine and offshore assets.

HULL & PROPELLER CLEANING

CAPABILITY

Cleaning activities for marine assets where operationally appropriate and properly controlled.

WELDING & CUTTING

CAPABILITY

Underwater welding, cutting and selected hot-work support within competent operating controls.

SUBSEA REPAIR

CAPABILITY

Maintenance, repair and selected underwater intervention support.

AToN MAINTENANCE

CAPABILITY

Aids-to-navigation installation, maintenance and servicing.

MARINE SUPPORT

CAPABILITY

Survey support, marine coordination and selected offshore service requirements.

RIMAL ALSAHRA Strategic Platforms

Operating platforms and phased JV / localization initiatives

Strategic Platform Framework

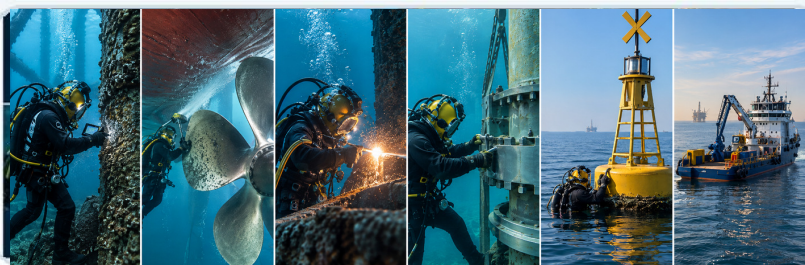
RIMAL ALSAHRA + STRATEGIC PARTNERS Existing operating platforms are distinguished from planned / targeted JV structures.



AL EZZ

Contracting, Logistics & Project Support

EXISTING OPERATING PLATFORM



DKG DIVING

Commercial Diving & Marine Services

EXISTING OPERATING PLATFORM



CEPAI

Wellhead, Valve & Surface Equipment

JV / LOCALIZATION PLATFORM - ADVANCED DEVELOPMENT



MOLONG

OCTG & Downhole Products

INDUSTRIAL COOPERATION - PHASED LOCALIZATION

JV Development Principles

-  Rimal-led governance with clear local accountability
-  Technology, know-how and capability transfer where applicable
-  Commercial discipline: qualification, demand and economics before irreversible scale
-  Clear partner contribution, funding, governance, information rights and exit architecture

AL EZZ

Contracting, Logistics & Project Support
EXISTING OPERATING STRATEGIC PLATFORM



Products / Services

- Civil works and site-enabling activities
- Industrial construction support
- Site preparation and earthworks
- Transport and logistics coordination
- Material and equipment handling
- Project coordination and field support

Strategic Role

Existing operating platform strengthening RIMAL ALSAHRA's local execution, logistics and project-support capability for energy, infrastructure and industrial projects.

Strategic Integration

Long-term strategic integration with RIMAL ALSAHRA, governed through definitive agreements, clear authority and project-specific operating arrangements.

Strategic Value to RIMAL ALSAHRA

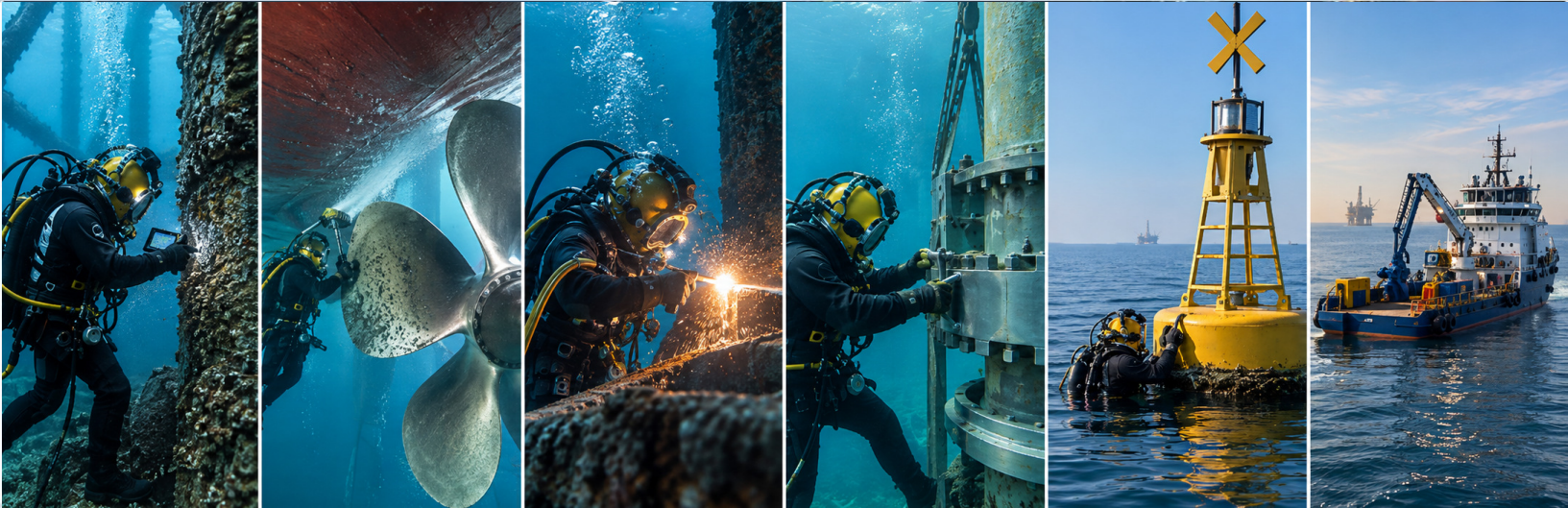
- Expands field execution and mobilization capability
- Improves integration between supply, logistics and project delivery
- Supports more complete client solutions inside Saudi Arabia

Status Note

AL EZZ is an existing operating company. Strategic integration with RIMAL ALSAHRA is presented as a development pathway and remains subject to definitive agreements, regulatory approvals and legal documentation.

DKG DIVING

Commercial Diving & Marine Services
EXISTING OPERATING STRATEGIC PLATFORM



Products / Services

- Underwater inspection and asset-integrity support
- Hull cleaning and propeller cleaning
- Underwater welding and cutting
- Subsea repair and maintenance
- AToN maintenance and marine support
- LARS / DDC and surface-supplied diving support as required

Strategic Role

Existing operating marine-services platform supporting ports, offshore assets, inspection, maintenance and selected energy-sector requirements.

Strategic Integration

Long-term strategic integration with RIMAL ALSAHRA to strengthen marine, diving and offshore-service capability under clear governance and project accountability.

Strategic Value to RIMAL ALSAHRA

- Adds a specialist marine-services capability
- Supports differentiated higher-value services
- Creates a platform for regional expansion where backlog and crews justify scale

Status Note

DKG Diving is an existing operating company. Strategic integration with RIMAL ALSAHRA is presented as a development pathway and remains subject to definitive agreements, regulatory approvals and legal documentation.

CEPAI

Wellhead, Valve & Surface Equipment

STRATEGIC JV / LOCALIZATION PLATFORM - ADVANCED DEVELOPMENT



Products / Services

- Wellhead systems
- Christmas trees
- Gate valves and choke valves
- Flow-control equipment
- Pressure-control systems
- Assembly, testing, maintenance and technical support pathways

Strategic Role

Planned industrial JV platform focused on surface production equipment, qualification, localization readiness, technology transfer and phased local capability development.

JV Development Structure

RIMAL ALSAHRA-led Saudi localization platform with CEPAL as strategic technology and manufacturing partner, subject to final agreements and regulatory approvals.

Strategic Value to RIMAL ALSAHRA

- Supports Saudi industrial localization in critical energy equipment
- Creates a pathway for local assembly, testing and service capability
- Combines RIMAL ALSAHRA market interface with CEPAL technical and manufacturing know-how

Status Note

The CEPAL localization JV is in advanced development. Final structure, governance, regulatory approvals and legal incorporation remain subject to definitive agreements and applicable requirements.

MOLONG

OCTG & Downhole Products - Phased Industrial Cooperation
STRATEGIC INDUSTRIAL COOPERATION - PHASED LOCALIZATION



Products / Services

- Crossovers
- Pup joints
- Couplings
- Thread protectors
- Centralizers
- Float equipment
- Selected OCTG-related accessories

Strategic Role

Planned industrial cooperation platform for selected OCTG accessories, well-construction products and value-added services.

Cooperation Structure

RIMAL ALSAHRA-led Saudi industrial platform with Molong as strategic technology / manufacturing partner, subject to definitive agreements.

Strategic Value to RIMAL ALSAHRA

- Creates disciplined entry into OCTG demand
- Strengthens local supply-chain capability
- Builds a future path toward local value addition

Status Note

Cooperation is progressing through a contract-first, demand-led and phased-localization model.

SELECTED REFERENCE CLIENTS OF STRATEGIC PLATFORMS

Publicly documented client / project exposure of the respective platform companies

**AL EZZ**
Oman operating platform

**PDO**
شركة تنمية نفط عُمان
Petroleum Development Oman

**OQ**
OQ / OOCEP

**OXY**
Occidental Oman

**bp**
BP Exploration

**WEATHERFORD**
Weatherford

**HALLIBURTON**
Halliburton

**DKG DIVING**
Commercial diving & marine services

**ADNOC**
Abu Dhabi National Oil Co.

**AD PORTS**
موانئ أبوظبي
Abu Dhabi Ports

**NMDC**
National Marine Dredging Co.

**NPCC**
National Petroleum Construction Co.

**EGA**
Emirates Global Aluminium

**JAN DE NUL**
Jan De Nul

**CEPAI**
Wellhead, valve & surface equipment

**CNPC**
China National Petroleum ...

**SINOPEC**
China Petroleum & Chemical ...

**CNOOC**
China National Offshore O...

**KOC**
Kuwait Oil Company

**ADNOC**
Abu Dhabi National Oil Co.

**SONATRACH**
Sonatrach

**MOLONG**
OCTG & downhole products

**OEML**
OEML Middle East

**YAXIN**
Xinjiang Yaxin CBM Group

**YANCHANG**
Yanchang Petroleum

**CNOOC**
China National Offshore O...

**SINOPEC**
China Petroleum & Chemical ...

REFERENCE BASIS

AL EZZ references are drawn from its published company profile; DKG references from its published Middle East client list; CEP AI references from official supplier-qualification and project materials; Molong references from its 2024 annual report major-customer disclosure. These organizations should not be interpreted as direct RIMAL ALSAHRA contracts unless separately stated.

Evidence first • Clear attribution • No implied direct-client claim

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Localization Strategy

Qualify first. Localize intelligently. Scale when demand is proven.

01

QUALIFY

Customer standards, technical requirements and vendor pathways.

02

LOCAL SUPPORT

Technical interface, documentation, service and responsiveness.

03

ASSEMBLE & TEST

Controlled Saudi assembly, testing and quality processes where applicable.

04

MANUFACTURE

Add local machining / production only when demand, qualification and economics support it.

05

REGIONALIZE

Use proven Saudi capability to serve selected regional opportunities.

Local employment - Saudi supplier development - technical know-how - lifecycle support - future regional export potential

Technology Transfer Framework

Knowledge that remains in the Kingdom

ENGINEERING STANDARDS

KNOWLEDGE

Applicable engineering standards, product documentation and controlled technical interfaces.

MANUFACTURING PROCEDURES

PROCESS

Approved processes, work instructions, testing methods and quality controls where transferred.

TECHNICAL DATA RIGHTS

INFORMATION

Defined access to technical data, software and documentation appropriate to the operating model.

TRAINING & CERTIFICATION

PEOPLE

Partner-led and on-site training, competency assessment and role-based development.

QUALITY SYSTEMS

SYSTEMS

Inspection, traceability, nonconformance management, corrective action and continuous improvement.

KNOWLEDGE CONTINUITY

CONTINUITY

Institutional documentation so capability survives individual staff changes and scales over time.

Manufacturing Roadmap

From local support to proven industrial capability

STAGE A - LOCAL SERVICE

LOW CAPITAL

Technical support, documentation, spare-parts coordination and customer responsiveness.

STAGE B - ASSEMBLY / TEST

MODERATE CAPITAL

Controlled assembly, inspection and testing for selected qualified products.

STAGE C - MACHINING / COMPONENTS

TARGETED CAPEX

Selective local machining and component processes where volumes justify dedicated capability.

STAGE D - BROADER MANUFACTURING

SCALE CAPEX

Expand process depth only after demand, qualification and utilization are proven.

STAGE E - REGIONAL SUPPLY

EXPORT POTENTIAL

Use proven Saudi capability to support selected GCC / regional customers and partners.

INVESTMENT GATE

CAPITAL DISCIPLINE

Every stage requires technical readiness, customer demand, quality evidence, economics and governance approval.

Qualification & Market Entry Roadmap

From opportunity screen to approved delivery model

01 SCREEN

GATE 1

Strategic fit - customer need - partner capability - economics.

02 ALIGN

GATE 2

Technical scope - customer standards - qualification path - responsibilities.

03 QUALIFY

GATE 3

Vendor documentation - product qualification - inspection / testing evidence.

04 PROVE DEMAND

GATE 4

Commercial orders - repeat demand - service requirements - backlog visibility.

05 LOCALIZE

GATE 5

Select local processes and capacity based on proven requirements.

06 SCALE

GATE 6

Increase investment after performance, utilization and economics are demonstrated.

Project Development & Execution

From opportunity to accountable delivery

01 SCREEN

OPPORTUNITY

Strategic fit, customer need, partner capability and economics.

02 ALIGN

ALIGNMENT

Technical scope, standards, qualification and responsibilities.

03 STRUCTURE

COMMERCIAL

Commercial model, funding, risk allocation and contracting.

04 PLAN

PLANNING

Resources, supply chain, HSE, quality, cash and milestones.

05 DELIVER

EXECUTION

Execution coordination, reporting, issue escalation and customer communication.

06 REVIEW

LEARNING

Performance, lessons learned, next gate, scale / hold / stop decision.

CLEAR OWNERSHIP • EVIDENCE-BASED GATES • CONTROLLED COMMITMENTS • ACCOUNTABLE DELIVERY

Quality, HSE & Compliance

Non-negotiable operating foundations

QUALITY & TECHNICAL INTEGRITY

QUALITY

Conformance - traceability - inspection - testing - calibration - nonconformance and corrective action.

HEALTH, SAFETY & ENVIRONMENT

HSE

Competence - task planning - risk control - permit / stop-work authority - incident learning.

CONTRACT & LEGAL DISCIPLINE

CONTRACTS

Authority - documented obligations - risk allocation - insurance - limitation structures - change control.

REGULATORY COMPLIANCE

COMPLIANCE

Applicable Saudi regulatory, industrial, labor, customs, import and operating requirements.

ETHICAL CONDUCT

INTEGRITY

Anti-bribery - conflicts - fair dealing - confidential information - transparent representations.

AUDITABLE EVIDENCE

ASSURANCE

Documentation must support what is claimed, delivered, inspected, tested and approved.

Governance, Leadership & Corporate Facts

Professional structure for long-term growth



Chairman
ABDULAZIZ SALEH AL-MOOSA

LEADERSHIP

Chairman
ABDULAZIZ SALEH AL-MOOSA

Governance approach:

- Board-level oversight
- Clear delegated authority
- Stage-gated capital allocation
- Risk, legal and contract visibility
- Operating-company accountability
- Institutional knowledge and relationship continuity

CORPORATE FACTS

Company **RIMAL ALSAHRA OIL & GAS SERVICES CO.**

Ownership **Saudi-owned**

Sector **Energy & Industrial Development**

Primary Market **Kingdom of Saudi Arabia**

Regional Outlook **Selected GCC / regional opportunities**

Office **2nd Floor, Saken Complex, Al Jubail, Saudi Arabia 35517**

Office Tel **+966 13 362 2465**

Email **info@dsog-ksa.com**

RIMAL ALSAHRA's governance architecture is supported by PROJECT ATLAS, an internal enterprise framework covering ownership, strategy, capital, risk, operations, people, partnerships and institutional continuity.

Current Strategic Progress & Market Readiness

What is active today and what is being advanced next

SURFACE & FLOW CONTROL

ADVANCING

CEPAI localization initiative in advanced development, focused on qualification, local operating readiness, technology transfer and phased Saudi capability.

OCTG / WELL CONSTRUCTION

ADVANCING

Molong cooperation progressing through demand validation, local services, selected accessories and a contract-first phased-localization model.

MARINE & DIVING

OPERATING

Existing operating capability available through DKG DIVING for commercial diving, underwater inspection, maintenance and selected marine services.

CONTRACTING & LOGISTICS

OPERATING

Existing operating capability available through AL EZZ for civil works, logistics, site preparation, material handling and project support.

SAUDI MARKET ENGAGEMENT

ACTIVE

Active engagement with energy-sector stakeholders around qualification, localization pathways, industrial opportunities and partnership development.

NEXT READINESS GATES

NEXT GATES

Customer qualification - proven demand - funding readiness - local operating capability - technical partner deliverables - sustainable unit economics.



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BUILDING SAUDI INDUSTRIAL CAPABILITY. CREATING LONG-TERM VALUE.

We welcome discussions with customers, technology partners, industrial manufacturers, EPC contractors, service companies and investors seeking long-term opportunities in Saudi Arabia's energy and industrial sectors.



Manufacturing



Localization



Technology
Transfer



Engineering



Strategic
Partnerships

CONTACT & CLOSING

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Industrial Development Platform for the Energy Sector